



LA PHIL
GIFTS OF STOCK TRANSACTION FORM

Thank you for making a gift of stock to the Los Angeles Philharmonic Association.
Please complete this form and mail, e-mail or fax it to:

Los Angeles Philharmonic Association
Attention: Development Department
151 South Grand Ave. Los Angeles, CA 90012
Fax: 213-972-7671 • e-mail: devopsupdate@laphil.org

Please provide your stockbroker with the following information:
DTC #0226 • National Financial Services, LLC
For credit to: Los Angeles Philharmonic Association • Account #: BHS-172561

Donor Name:

Stockbroker Name:

Stockbroker Phone:

Stock Name:

Number of Shares:

Stock Transfer Initiated (Date):

Approximate Gift Value:

I would like this gift of stock to be directed to (Please check one):

• A gift of \$15,000 or more qualifies you for Board of Overseers recognition •

- | | |
|---|---|
| <input type="checkbox"/> General Operations | <input type="checkbox"/> Education & Community Engagement |
| <input type="checkbox"/> Artistic Programming | <input type="checkbox"/> Endowment |
| <input type="checkbox"/> Friends & Patrons (Membership) | <input type="checkbox"/> Other (Please explain): |
| <input type="checkbox"/> Events (Please specify): | |

Benefits (Please check one):

- I would like to take advantage of the benefits associated with my gift.
- I would like to waive all non tax-deductible benefits and receive the full charitable value for my gift.

Donor Signature

Date

Phone

Thank you for your support!
A tax receipt will be mailed to you once the stock has been received. If you have any questions,
please call the Development Department at 213-972-3070.